

School of Business, Public Policy and Social Entrepreneurship

Ambedkar University Delhi

Course Outline

Course Code: SBP2MB502

Title: Security Analysis and Portfolio Management

Type of Course: Elective

Cohort for which it is compulsory: None

Cohort for which it is elective: MBA (Second Year)

No of Credits: 2

Semester and Year Offered: Semester – III (Slot 1) July 23, 2018– Sep 28, 2018

Course Coordinator and Team: Kritika Mathur (will be taught by Guest Faculty)

Email of course coordinator: kritika@aud.ac.in

Pre-requisites: None

Aim: The course introduces the participants to the securities market, techniques for quantifying risk and return and use of options, futures, and other investment assets.

Brief description of modules/ Main modules:

Unit 1: Investment Avenues and Process

Unit 2: Equity Pricing

Unit 3: Bond Pricing

Unit 4: Mutual Funds

Unit 5: Corporate Tax Planning and Management

Assessment Details with weights:

1. Case Analysis/Assignments 30%
2. Mid Semester 30% (4/5th Week)
3. End Semester 40% (8th Week)

Reading List:

- i. Bodie, Z., Kane, A., and Marcus, A. (2010). *Investments (9th Edition)*, McGraw-Hill/Irwin.

- ii. Chandra, P. (2012). *Investment Analysis and Portfolio Management (4th Edition)*, McGraw Hill Education.
- iii. Fischer, D.E. and Jordan, R.J. (1995). *Security Analysis and Portfolio Management (6th Edition)*, Prentice Hall.

ADDITIONAL REFERENCE:

Additional Readings and Cases for each session will be circulated prior to the commencement of the course.